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| **Patient Payment agreement** | Learn More From Our Free Excel and Office Resources:   * Webinars: [Formulas, Pivot Tables and Macros & VBA](https://www.myexcelonline.com/109-47.html) * Blog Tutorials: [Formulas, Pivot Tables, Charts, Macros, VBA, Power Query, Power Pivot, Analysis](https://www.myexcelonline.com/109-3.html) * Excel Podcast: [Interviewing the Excel Experts](https://www.myexcelonline.com/109-10.html)   MyExcelOnline |

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|  | Patient payment  agreement |  |  |

Thank you for the opportunity to help you meet your health goals. During the discussion of your treatment recommendation and our Written Financial Policy, the following financial arrangements were made:

The cost of treatment with Dr.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ is $\_\_\_\_\_\_\_\_\_\_\_\_. It is estimated that your insurance will cover $\_\_\_\_\_\_\_\_\_\_\_\_ and patient responsibility for treatment is $\_\_\_\_\_\_\_\_\_\_. Once treatment has begun, changes in the anticipated treatment plan may be required, depending on existing conditions encountered. We will inform you if this occurs and you will be given the option of continuing or changing treatment.

\_\_\_\_\_\_\_\_\_ (Patient initials) I have discussed payment options and agreed upon a payment plan with the insurance company and with the undersigned provider. In the case that my insurance does not reimburse the full amount noted on the Treatment Plan, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

As you know, it is this practice's policy to receive payment prior to completion of treatment. If you choose to discontinue care before treatment is complete, your refund will be determined upon review of your case. You have agreed to pay your patient portion of the treatment fee in the following way:

* Payment in full in the amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_; Paid with: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Deposit required: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_; Deposit paid with: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Remaining treatment fee: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_; To be paid by: \_\_\_\_\_\_\_\_\_\_with \_\_\_\_\_\_\_\_\_\_
* \_\_\_ Equal payments of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you have questions about your treatment plan or the choice of payment options, please do not hesitate to ask. We are here to help you get the healthcare you want or need.

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| Patient, Parent or Guardian Signature |  | Date |
|  | | |
| Patient Name (Please Print) | | |